

B 210A (Form 210A) (12/09)

# United States Bankruptcy Court

## Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HLTS Fund II LP

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

Name and Address where notices to transferee should be sent:

Halcyon Asset Management LLC  
477 Madison Avenue, 8<sup>th</sup> Floor  
New York, NY 10022  
Tel: 212-303-9487  
Fax: 212-838-8299  
Attn: Matt Seltzer  
Email: [mseltzer@halcyonllc.com](mailto:mseltzer@halcyonllc.com)

Court Claim # (if known): 26969

Amount of Claim Transferred: \$25,000,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: (212) 303-9487

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**HLTS FUND II LP, as Transferee**

By: Halcyon Long Term Strategies LP, Its Investment Manager

By: 

Date: 1/3/13

Name:

Aaron Goldberg

Title:

Chief Financial Officer

By: 

Date: 1/3/13

Name:

Thomas Hirschfeld

Title:

Managing Principal

Chief Operating Officer

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Halcyon Offshore Asset Management LLC

Its Investment Advisor

**EXHIBIT B**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 26969

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**HLTS FUND II LP**  
c/o Halcyon Asset Management LLC  
477 Madison Avenue, 8<sup>th</sup> Floor  
New York, NY 10022  
Tel: 212-303-9487  
Attn: Matt Seltzer  
Email: [mseltzer@halcyonllc.com](mailto:mseltzer@halcyonllc.com)

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 26969, solely to the extent of \$25,000,000.00, (the "Assigned Claim"), against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated Dec. 21, 2012.

**DEUTSCHE BANK AG, LONDON BRANCH**

By: \_\_\_\_\_

Name:  
Title:

Simon Glennie  
Vice President

By: \_\_\_\_\_

Name:  
Title:

Jamie Foote  
Vice President

**HLTS FUND II LP**

By: Halcyon Long Term Strategies L.P., Its Investment Manager

By: \_\_\_\_\_

Name:  
Title:

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**DEUTSCHE BANK AG, LONDON BRANCH**



By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

**HLTS FUND II LP**

By: Halcyon Long Term Strategies LP, Its Investment Manager

By: \_\_\_\_\_  
Name:  
Title:

  
  
David Martino  
Controller